



# Investor Meeting Agenda [Template]

## Opening (5 minutes)

- Overview of the agenda.
- Acknowledgment of the officer certificate's completion.

## Investor Updates (15 minutes)

- Presentation by the CEO.
- Supplements the Quarterly LP Update Report.

## LP Matters (5 minutes)

- Discussion on potential capital raises.
- Updates on tax issues relevant to LPs.
- Review of administrative LP matters.

## LP Q&A (10 minutes)

- Open forum for investors to query Board Members, GP Sponsors, and the CEO on business operations and LP issues.

## In-Camera Session (10 minutes)

- Exclusive session for LPs to privately discuss sensitive issues and provide honest feedback without the CEO.